

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - September 30, 2018

<u>Debt Obligation</u>	<u>Cusip</u>	<u>Maturity</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>	
2010 Indenture of Trust					
Tax-Exempt LIBOR Floating Rate Bonds,					
Series 2010A-1	679110DY9	9/3/2024	Quarterly LIBOR Index + 0.75%	-	
Series 2010A-2A	679110DZ6	9/1/2037	Quarterly LIBOR Index + 1.20%	35,685,000	
Series 2010A-2B	679110EB8	9/1/2037	Quarterly LIBOR Index + 1.00%	<u>30,820,000</u>	
					<u>66,505,000</u>
2011 Indenture of Trust					
Taxable LIBOR Floating Rate Bonds,					
Series 2011-1	679110EC6	6/1/2040	Quarterly LIBOR Index + 1.15%	<u>48,300,000</u>	
					<u>48,300,000</u>
2013 Indenture of Trust					
Taxable LIBOR Floating Rate Bonds,					
Series 2013-1	679110EF9	2/25/2032	Monthly LIBOR Index + 0.50%	<u>57,034,000</u>	
					<u>57,034,000</u>
2016 Bank Note					
Taxable LIBOR Floating Rate Note,					
Series 2016	NA	6/25/2026	Monthly LIBOR Index + 0.75%	<u>9,167,780</u>	
					<u>9,167,780</u>
2017 Bank Note					
Taxable LIBOR Floating Rate Note,					
Series 2017	NA	4/25/2032	Monthly LIBOR Index + 0.65%	<u>41,254,547</u>	
					<u>41,254,547</u>
Total Outstanding Debt Obligations					<u>\$222,261,327</u>

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Interest Basis Composition - September 30, 2018

<u>Federal Tax Treatment</u>		Outstanding	Percent
		<u>Principal</u>	
Tax-Exempt		66,505,000	29.92%
Taxable		<u>155,756,327</u>	<u>70.08%</u>
	TOTAL	<u>\$222,261,327</u>	<u>100.00%</u>

<u>Method of Determination</u>		Outstanding	Percent
		<u>Principal</u>	
LIBOR		<u>222,261,327</u>	<u>100.00%</u>
	TOTAL	<u>\$222,261,327</u>	<u>100.00%</u>